

Fill in this information to identify the case

Debtor name David Velasquez Realty LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 24-20329-rlj

☒ Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Happy State Bank Checking account</u>	<u>Checking account</u>	<u>4 0 9 1</u>	<u>\$0.00</u>
3.2. <u>Herring Bank Checking account</u>	<u>Checking account</u>	<u>3 8 3 2</u>	<u>\$708.14</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$708.14

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Debtor **David Velasquez Realty LLC**
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Case number (if known) **24-20329-rlj**

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ - _____ = → _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = → _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **David Velasquez Realty LLC**
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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				<div>\$0.00</div>
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value Valuation method Current value				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			<div>\$0.00</div>
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value Valuation method Current value			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Misc. office furniture including desks and chairs			\$2,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$2,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	4210 Hilltop	Real Property			\$185,000.00
55.2.	1921 Karen	Real Property			\$145,000.00
55.3.	3621 Cline	Real Property			\$115,000.00
55.4.	1313 Bell	Real Property			\$115,000.00
55.5.	3007 Curtis	Real Property			\$147,000.00
55.6.	2027 S. Lipscomb	Real Property			\$140,000.00
55.7.	1904 Harrison	Real Property			\$145,000.00
55.8.	3709 Harmony	Real Property			\$215,000.00
55.9.	7205 Jameson	Real Property			\$234,000.00
55.10.	2002 Mirror	Real Property			\$200,000.00
55.11.	2700 S. Western Suite 200	Real Property			\$275,000.00
55.12.	3300 Westlawn	Real Property			\$154,000.00
55.13.	3810 SE 35th Street	Real Property			\$145,000.00
55.14.	6601 I-40 West, Suite 100	Real Property			\$950,000.00
55.15.	0 Cowden	Real Property			\$15,000.00
55.16.	321 SW 7th, Amarillo, TX	Real Property			\$625,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$3,805,000.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

Debtor **David Velasquez Realty LLC**
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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

71. Notes receivable
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
☐ No
☐ Yes

Current value of debtor's interest

\$0.00

Debtor **David Velasquez Realty LLC**
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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$708.14</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>	→	<div><u>\$3,805,000.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <div><u>\$2,708.14</u></div>	+ 91b. <div><u>\$3,805,000.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<div><u>\$3,807,708.14</u></div>

Fill in this information to identify the case:

Debtor name David Velasquez Realty LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 24-20329-rlj

☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name <u>Gossett Inc.</u>	Describe debtor's property that is subject to a lien <u>321 SW 7th</u>	<u>\$500,000.00</u>	<u>\$625,000.00</u>
	Creditor's mailing address <u>4528 West Vickery Blvd.</u>	Describe the lien <u>Agreement</u>		
	Fort Worth TX 76185	Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$2,537,591.72

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports
this claim**

2.2

Creditor's name

Happy State Bank

Describe debtor's property that is
subject to a lien

\$1,087,591.72

\$1,407,000.00

Creditor's mailing address

Attn: Nathan Allison

Real Property

3423 Soncy Rd.

Describe the lien

Agreement

Amarillo TX 79119

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account
number

As of the petition filing date, the claim is:

Do multiple creditors have an interest in
the same property?

Check all that apply.

- ☒ No
☐ Yes. Have you already specified the
relative priority?
☐ No. Specify each creditor, including this
creditor, and its relative priority.
☐ Yes. The relative priority of creditors is
specified on lines _____

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.3

Creditor's name

Starpoint Properties, Ltd.

Describe debtor's property that is
subject to a lien

\$720,000.00

\$950,000.00

Creditor's mailing address

Attn: Karla Hatcher

6601 I-40 West

PO Box 8906

Describe the lien

Agreement

Amarillo TX 79114

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account
number

As of the petition filing date, the claim is:

Do multiple creditors have an interest in
the same property?

Check all that apply.

- ☒ No
☐ Yes. Have you already specified the
relative priority?
☐ No. Specify each creditor, including this
creditor, and its relative priority.
☐ Yes. The relative priority of creditors is
specified on lines _____

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.4

Creditor's name

Wilkinson Mortgage Capital

Describe debtor's property that is subject to a lien

\$110,000.00

\$154,000.00

Creditor's mailing address

701 S. Taylor St., Suite 360

3300 Westlawn

Describe the lien

Agreement

Amarillo TX 79101

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines _____

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.5

Creditor's name

Wilkinson Mortgage Capital

Describe debtor's property that is subject to a lien

\$120,000.00

\$145,000.00

Creditor's mailing address

701 S. Taylor St., Suite 360

3810 SE 35th Street

Describe the lien

Agreement

Amarillo TX 79101

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines _____

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor

David Velasquez Realty LLC

Case number (if known) **24-20329-rlj****Part 1: Additional Page**

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports
this claim**Copy this page only if more space is needed. Continue numbering the lines
sequentially from the previous page.**2.6**

Creditor's name

Wilkinson Mortgage Capital

Describe debtor's property that is
subject to a lien

\$0.00

\$275,000.00

Creditor's mailing address

701 S. Taylor St., Suite 360

2700 S. Western Suite 200

Describe the lien

Agreement

Amarillo TX 79101

Is the creditor an insider or related party?

☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred

☒ NoLast 4 digits of account
number☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Do multiple creditors have an interest in
the same property?

As of the petition filing date, the claim is:

Check all that apply.

☒ No☐ Contingent☐ Yes. Have you already specified the
relative priority?☐ Unliquidated☐ Disputed☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines

Fill in this information to identify the case:

Debtor David Velasquez Realty LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

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☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$40,044.75</u>	<u>\$40,044.75</u>
Potter County Tax Assessor/Collector	<input type="checkbox"/> Contingent		
PO Box 2289	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	Basis for the claim:		
Amarillo TX 79105	Taxes		
Date or dates debt was incurred	Is the claim subject to offset?		
2023 - 2024	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.1</div> <div style="display: inline-block; vertical-align: top;"> <p>Nonpriority creditor's name and mailing address</p> <p><u>American Express</u></p> <p><u>PO Box 650448</u></p> <p><u></u></p> <p><u></u></p> <p><u>Dallas TX 75265-0448</u></p> <p>Date or dates debt was incurred <u></u></p> <p>Last 4 digits of account number <u>1 0 0 5</u></p> </div>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p><u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$8,883.17</u></p>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.2</div> <div style="display: inline-block; vertical-align: top;"> <p>Nonpriority creditor's name and mailing address</p> <p><u>American State Bank</u></p> <p><u>Attn: Joe Denman, VP Commercial Lender</u></p> <p><u>5202 Old Jacksonville Hwy.</u></p> <p><u></u></p> <p><u>Tyler TX 75703</u></p> <p>Date or dates debt was incurred <u></u></p> <p>Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u></p> </div>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p><u>Unsecured Line of Credit</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$250,000.00</u></p>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.3</div> <div style="display: inline-block; vertical-align: top;"> <p>Nonpriority creditor's name and mailing address</p> <p><u>Olsen Plaza Owner's Association</u></p> <p><u>2700 S. Western, Suite 600</u></p> <p><u></u></p> <p><u></u></p> <p><u>Amarillo TX 79109</u></p> <p>Date or dates debt was incurred <u></u></p> <p>Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u></p> <p><u>2700 S. Western</u></p> </div>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p><u>HOA Dues</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$12,035.18</u></p>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.4</div> <div style="display: inline-block; vertical-align: top;"> <p>Nonpriority creditor's name and mailing address</p> <p><u>Sherwin Williams</u></p> <p><u>4207 W. Interstate 40</u></p> <p><u></u></p> <p><u></u></p> <p><u>Amarillo TX 79106</u></p> <p>Date or dates debt was incurred <u></u></p> <p>Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u></p> </div>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p><u>Business Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$6,257.50</u></p>

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$40,044.75

5b. Total claims from Part 2 5b. + \$277,175.85

5c. Total of Parts 1 and 2 5c. \$317,220.60
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name David Velasquez Realty LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 24-20329-rlj Chapter 11

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	<u>Alarm Link Security LLC</u> <u>Edward & Kristy Landry</u> <u>6601 I-40 West</u> <u>Amarillo</u> TX <u>79106</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	<u>Anna Rodriguez Sapeta</u> <u>Clader Mendez</u> <u>3007 Curtis Dr.</u> <u>Unit A</u> <u>Amarillo</u> TX <u>79109</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	<u>Bella Spa LLC Hair, Face & Body</u> <u>2700 S. Western St.</u> <u>Suite 200</u> <u>Amarillo</u> TX <u>79109</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	<u>Blackwell Law Firm</u> <u>Troy Blackwell</u> <u>703 S. Van Buren</u> <u>Amarillo</u> TX <u>79101</u>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	Caitlynn D. & Kyle R. Hollis 7205 Jameson Rd.
	State the term remaining		
	List the contract number of any government contract		Amarillo TX 79106
2.6	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	Cheyenne Burk Skyler Tebo 1313 Bell St.
	State the term remaining		
	List the contract number of any government contract		Amarillo TX 79106
2.7	State what the contract or lease is for and the nature of the debtor's interest	Lease of RV Space 1 Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	Eileen Ramos 2002 N. Mirror St.
	State the term remaining		
	List the contract number of any government contract		Amarillo TX 79107
2.8	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	George & Maria Garcia 3300 Westlawn St.
	State the term remaining		
	List the contract number of any government contract		Amarillo TX 79102
2.9	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises - front house and garage only to the chain link fence in the back Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	Julio Cesar Pacheco Lilia Dayana Soto Gallegos Miguel Angel Perez 2002 N. Mirror St.
	State the term remaining		Amarillo TX 79107
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	Keshawn D. Timmons Raven Evins 4210 Hilltop Dr.
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Amarillo TX 79108
2.11	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises front and back Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	Linda & Angela Snow 1921 Karen
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Amarillo TX 79106
2.12	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises Landlord: David Velasquez Realty, LLC Contract to be ASSUMED	The Donut Stop, Inc. 6601 I-40 West Suite 300
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Amarillo TX 79106

Fill in this information to identify the case:

Debtor name David Velasquez Realty LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 24-20329-rlj
(if known)

☒ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

Fill in this information to identify the case:Debtor Name David Velasquez Realty LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known): 24-20329-rlj☒ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$3,805,000.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$2,708.14
1c. Total of all property Copy line 92 from Schedule A/B.....	\$3,807,708.14

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$2,537,591.72****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$40,044.75
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$277,175.85

4. Total liabilitiesLines 2 + 3a + 3b..... **\$2,854,812.32**

Fill in this information to identify the case and this filing:

Debtor Name David Velasquez Realty LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 24-20329-rlj

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☒ Amended Schedule A/B, D, E/F, G, H
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2025
MM / DD / YYYY

X /s/ David Velasquez
Signature of individual signing on behalf of debtor

David Velasquez
Printed name

Owner
Position or relationship to debtor